

Continuous Disclosure Policy

Pacific Bauxite Ltd
ACN 112 914 459

Introduction

The Board of Pacific Bauxite Limited (**Pacific Bauxite** or **Company**) is committed to ensuring balanced and timely disclosure of all material matters concerning the Company to support an efficient and informed market for its securities.

The Company is listed on the Australian Securities Exchange (**ASX**) and is required to comply with the continuous disclosure provisions of ASX Listing Rules and the *Corporations Act 2001 (Cth)*.

Material Information

In accordance with ASX Listing Rules, the Company must immediately notify the market (via an announcement to the ASX) of any information concerning the Company which a reasonable person with experience in the industry in which the Company operates would expect to have a material effect on the price or value of the Company's securities.

Information need not be disclosed if:

- a reasonable person would not expect the information to be disclosed; and
- the information is confidential and the ASX has not formed the view that the information has ceased to be confidential; and
- one or more of the following applies:
 - it would breach the law to disclose the information;
 - the information concerns an incomplete proposal or negotiation;
 - the information comprises matters of supposition or is insufficiently definite to warrant disclosure;
 - the information is generated for internal management purposes; or
 - the information is a trade secret

Information to be disclosed must be lodged immediately with the ASX. Any such information must not be released to the general public until the Company has received formal confirmation of lodgement by the ASX.

Disclosing Officer

The Chairman and the Company Secretary are responsible for implementing and administering this Policy and are responsible for all communication with the ASX and for making decisions on what should be disclosed publicly under this Policy.

In the absence of the Chairman and Company Secretary, any matters regarding disclosure issues are to be referred to the Board.

Where there is any doubt as to whether an issue might materially affect the price or value of the Company's securities, the Chairman and Company Secretary will assess the circumstances with appropriate senior management and if necessary, seek external professional advice.

Authorised Spokesperson

The Company's authorised spokesperson is the Chairman. In appropriate circumstances, the Chairman may authorise other spokespersons on particular issues and those within their area of expertise.

No employees, contractors or consultants are permitted to comment publicly on matters confidential to the Company. Any information which is not public must be treated by employees, contractors and consultants as confidential until publicly released.

Trading Halts

The Company may, in exceptional circumstances, request a trading halt to maintain orderly trading in the Company's securities and to manage any disclosure issues.

The Chairman, Board or Company Secretary are authorised to request a trading halt.

Meetings with Investors

Any written materials containing new price-sensitive information to be used in briefing media, institutional investors and analysts are lodged with ASX prior to the briefing commencing.

The Company will not disclose price sensitive information in any meeting with an investor or stockbroking analyst before formally disclosing it to the market.

Website

The Company posts all corporate communications on their website www.pacificbauxite.com.au.

Announcements lodged with the ASX will be placed on the Company's website as soon as practicable after ASX confirms receipt of that information.

Review of Policy

The Board shall review this Policy as required.

This Policy was approved by the Board of the Company on 26 September 2019.