

# PACIFICBAUXITELIMITED

27 June 2018

Company Announcements Office  
Australian Securities Exchange Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir or Madam,

## RE: RESULTS OF GENERAL MEETING

As required by Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act, Pacific Bauxite Limited advises that the following resolutions put at the Company's General Meeting held today were passed on a show of hands.

All votes cast as Proxy Discretion were given to the Chairman to vote. The Chairman voted in favour of each resolution.

The proxy votes received in relation to each of the resolutions were as follows: -

### RESOLUTION 1 – RATIFICATION OF PRIOR ISSUE OF SHARES IN JANUARY 2018

Proxies FOR	Proxies AGAINST	Proxies ABSTAIN	Proxy's DISCRETION
10,491,063	417,682	77,917	3,554,575

### RESOLUTION 2 – RATIFICATION OF TRANCHE 1 OF PLACEMENT UNDER LISTING RULE 7.1

Proxies FOR	Proxies AGAINST	Proxies ABSTAIN	Proxy's DISCRETION
8,505,030	413,715	117,917	3,554,575

### RESOLUTION 3 – RATIFICATION OF TRANCHE 1 OF PLACEMENT UNDER LISTING RULE 7.1A

Proxies FOR	Proxies AGAINST	Proxies ABSTAIN	Proxy's DISCRETION
8,505,030	413,715	117,917	3,554,575

### RESOLUTION 4 – APPROVAL TO ISSUE SHARES FOR TRANCHE 2 OF PLACEMENT

Proxies FOR	Proxies AGAINST	Proxies ABSTAIN	Proxy's DISCRETION
10,452,730	422,265	111,667	3,554,575

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## RESOLUTION 5 – APPROVAL TO ISSUE OPTIONS TO PARTICPANTS IN THE PLACEMENT

Proxies FOR	Proxies AGAINST	Proxies ABSTAIN	Proxy's DISCRETION
8,345,459	592,869	98,334	3,554,575

## RESOLUTION 6 – PARTICIPATION OF DIRECTOR JOHN CIGANEK IN THE PLACEMENT

Proxies FOR	Proxies AGAINST	Proxies ABSTAIN	Proxy's DISCRETION
10,024,209	441,015	266,438	3,809,575

## RESOLUTION 7 – PARTICIPATION OF DIRECTOR PETER LEWIS IN THE PLACEMENT

Proxies FOR	Proxies AGAINST	Proxies ABSTAIN	Proxy's DISCRETION
8,729,996	1,963,666	272,688	3,574,887

## RESOLUTION 8 – APPROVAL TO ISSUE OPTIONS TO SHAREHOLDERS WHO PARTICPATE IN THE SPP

Proxies FOR	Proxies AGAINST	Proxies ABSTAIN	Proxy's DISCRETION
10,321,926	552,000	112,736	3,554,575

## RESOLUTION 9 – APPROVAL TO ISSUE OPTIONS TO BROKER

Proxies FOR	Proxies AGAINST	Proxies ABSTAIN	Proxy's DISCRETION
10,103,984	754,761	127,917	3,554,575

Yours faithfully,

**Suraj Sanghani**  
Company Secretary  
PACIFIC BAUXITE LIMITED